CORPORATE MERCHANT BANKERS LIMITED

Date: 10th October 2019

Listing Department Metropolitan Stock Exchange of India LimitedVibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098

Dear Sir/Madam

Subject: Shareholding Pattern under regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the Quarter and half year ended on 30^{th} September 2018.

Ref: Corporate Merchant Bankers Limited ('Company')

In Compliance with Regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing Shareholding Pattern for the Quarter and half-year ended on 30th September 2019.

Kindly take the above information on record and oblige.

Thanking You

Yours Truly

For Corporate Merchant Ban

Parne Venkateshwar Reddy

Director

DIN: 06446233

Encl: As above

General information about company					
Scrip code	540199				
NSE Symbol	340199				
MSEI Symbol	CMBL				
ISIN	INE850R01014				
Name of the company	CORPORATE MERCHANT BANKERS LIMITED				
Whether company is SME	No				
Class of Security	Equity Shares				
Type of report	Quarterly				
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2019				
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	30 07-2017				
Shareholding pattern filed under	Regulation 31 (1) (b)				



Declaration							
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public		
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No		
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No		
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No		
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No		
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No		
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	1.0	NO		
7	Whether company has equity shares with differential voting rights?	No	No	No	No		
8	Whether the listed entity has any significant beneficial owner?	No	100 100				



		Tab	le I - Sun	ımary S	Statement	holding of	f specified secu	ırities							
Cotana	Category of	Nos. Of	No. of fully paid	No. Of Partly	No. Of shares	Total nos.	w / o o x total no,	Number of Voting Rights held in eac class of securities (IX)							
Category (I)	shareholder (II)	shareholders (III)	up equity shares	equity shares Depository	equity shares	Depository Receipts held (VII)	shares Depository	Depository held	held (VII)	held (VII) (c	(calculated as per SCRR, 1957)		No of Voting (XIV) Rights		Total as a
			held (IV)	held (V)	(VI)		(VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	% of (A+B+C)				
(A)	Promoter & Promoter Group	3	2465080			2465080	74.7	2465080		2465080	74.7				
(B)	Public	561	834920			834920	25.3	834920		834920	25.3				
(C)	Non Promoter- Non Public								j	034320	23.3				
(C1)	Shares underlying DRs									· · · · · · · · · · · · · · · · · · ·					
	Shares held by Employee Trusts														
	Total	564	3300000			3300000	100	3300000		3300000	100				



		Table	I - Summar	y Statement	holding of specif	ied s	ecuritie	es		
Category (I)	shareholder	No. Of Shares Underlying Outstanding		No. Of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in
	(II)	convertible securities (X)	Warrants (Xi)	No. Of Warrants (Xi)	diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)
(A)	Promoter & Promoter Group				74.7					0
(B)	Public				25.3			-		2500
(C)	Non Promoter- Non Public									2500
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts						-			
	Total				100					2500



	Category & Name	Nos. Of	No. of fully paid up	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of shares		of Votin	ng Rights h urities (IX	neld in
Sr.	of the Shareholders (I)	shareholders (III)		paid- up equity	underlying Depository	shares held (VII) =	(calculated as per SCRR,	No of Voting (XIV) Right		IV) Rights	as a 9
			held (IV)	shares held (V)	Receipts (VI)	(IV)+(V) + (VI)	1957) (VIII) As a % of (A+B+C2)	Class eg:	Class eg:y	Total	of Total Votin rights
A	Table II - Statemer	nt showing shar	eholding pa	ttern of t	he Promoter a	and Promote	er Group	1	1	1	18
(1)	Indian				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
(a)	Individuals/Hindu undivided Family	2	485500			485500	14.71	485500		485500	14.71
(d)	Any Other (specify)	1	1979580			1979580	59.99	1979580		1979580	59,99
Sub-Total (A)(1)		3	2465080			2465080	74.7	2465080		2465080	74.7
(2)	Foreign	•	4 <u>.</u>			L		l		L	L
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		3	2465080			2465080	74.7	2465080		2465080	74.7
В	Table III - Statemer	nt showing shar	eholding pa	ttern of t	he Public sha	reholder					
(1)	Institutions										***
(3)	Non-institutions										
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	543	203220			203220	6.16	203220		203220	6.16
	Individuals - ii. Individual shareholders	16	631100			631100	19.12	631100		631100	19.12
a(ii))	holding nominal share capital in excess of Rs. 2 lakhs.	16	031100								
	share capital in excess of Rs. 2		600				0.02	600		600	0.02
a(ii)) e) ub-Total (B)	share capital in excess of Rs. 2 lakhs.	2				600		600 834920			0.02
e) ub-Total (B)	share capital in excess of Rs. 2 lakhs. Any Other (specify)	2 561	600			600 (834920 2	25.3			834920	
ub-Total (B) otal Public hareholding 3)=(B)(1)+	share capital in excess of Rs. 2 lakhs. Any Other (specify)	2 561	600 834920 834920	tern of the		600 (834920 2 834920 2	25.3	834920 834920		834920	25.3
ub-Total (B) total Public hareholding (B)(1)+ (B)(2)+(B)(3)	share capital in excess of Rs. 2 lakhs. Any Other (specify) Table IV - Statement	2 561 561 showing share	600 834920 834920	ern of the	e Non Promo	600 (834920 2 834920 2 ter- Non Pu	25.3 25.3 blic shareholder	834920 834920		834920 834920	25.3

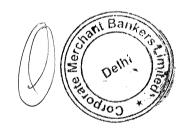
T	able II - State	ment showin	g shareholdin	g pattern of the Pr	omo	ter and	Proi	noter G	roup
Sr.	Outstanding U	No. of Shares Underlying Outstanding	No. Of Shares Underlying Outstanding convertible securities and	Shareholding, as a % assuming full conversion of convertible securities (as a	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in
	convertible securities (X)	Warrants (Xi)	No. Of Warrants (Xi) (a)	percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)
A	Table II - Stater	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group							1
(1)	Indian						-		
(a)				14.71					0
(d)				59.99					0
Sub-Total (A) (1)				74.7					0
(2)	Foreign							<u> </u>	L
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				74.7					0
В	Table III - States	ment showing sh	nareholding patte	rn of the Public shareho	lder	J			
(1)	Institutions					· · · · · · · · · · · · · · · · · · ·			
(3)	Non-institutions	7000							·
(a(i))				6.16]			2500
(a(ii))				19.12					0
(e)				0.02					0
Sub-Total (B) (3)				25.3					2500
Fotal Public Shareholding B)=(B)(1)+(B) 2)+(B)(3)				25.3					2500
	Table IV - Staten	nent showing sh	areholding patter	n of the Non Promoter-	Non:	Public sha	arehol	der	
Total A+B+C2)			I	100				T	2500
Cotal A+B+C)				100					2500



	Ir	idividuals/Hindu undivided Fan	nily	
Searial No.	1	2		
Name of the Shareholders (I)	DEEPAK YADAV	BHAVNA YADAV	Click here to go back	
PAN (II)	ABUPY3218P	ABWPY6550E	Total	
No. of fully paid up equity shares held (IV)	308500	177000	485500	
No. Of Partly paid- up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	308500	177000	485500	
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.35	5.36	14.71	
Number of Voting	Rights held in each class of sec	curities (IX)		
Class eg:X	308500	177000	485500	
Class eg:y				
Total	308500	177000	485500	
Total as a % of Total Voting rights	9.35	5.36	14.71	
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible ecurities and No. Of Warrants (Xi)				
shareholding, as a 6 assuming full onversion of onvertible ecurities (as a ercentage of iluted share apital) (XI)= (VII) (Xi)(a) As a % of A+B+C2)	9.35	5.36	14.71	
lumber of Locked i	n shares (XII)			
(o. (a)				
s a % of total hares held (b)				\dashv
umber of Shares p	ledged or otherwise encumbere	ed (XIII)		
o. (a)				-
s a % of total nares held (b)				\neg

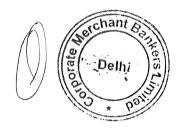


Number of equity shares held in dematerialized form (XIV)	0	0	0
Reason for not pro	oviding PAN		
Reason for not providing PAN			
Shareholder type			



	Any Oth	ner (specify)	
Searial No.	1		
Category	Bodies Corporate	Click here to go back	
Name of the Shareholders (I)	Cosmos industries Limited		
PAN (II)	AAACC6682R	Total	
No. of the Shareholders (I)	1	1	
No. of fully paid up equity shares held (IV)	1979580	1979580	
No. Of Partly paid- up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares neld (VII) = (IV)+ (V)+ (VI)	1979580	1979580	
Shareholding as a 6 of total no. of chares (calculated is per SCRR, 957) (VIII) As a 6 of (A+B+C2)	59.99	59.99	
Number of Voting	Rights held in each class of securities (IX)		
Class eg: X	1979580	1979580	
lass eg:y			
	1979580	1979580	
otal as a % of otal Voting rights	59,99	59.99	
o. Of Shares inderlying utstanding onvertible courities (X)			
o. of Shares nderlying utstanding (arrants (Xi)			A
o. Of Shares inderlying atstanding invertible curities and No. SWarrants (Xi)	·		Dell Dell
uted share bital) (XI)= (VII)	59.99	59.99	37 .
() As a % of +B+C2)			
mber of Locked in	shares (XII)		
(a)			
a % of total res held (b)			

No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	0
Reason for not pro	viding PAN	
Reason for not providing PAN		
Shareholder type		



Searial No.	1	2	3	4	5	
Name of the Shareholders (I)	PONNAKANTI SAMBASIVA RAO	BANDHAVIRAMAM VASU	MADALA PEDA NAGESWARA RAO	MYNENI NAVYA	MADALA NAGA MALLESWARI	Click here to go back
PAN (II)	BMNPP9916N	CANPB1964M	ATOPM7555R	BSFPM0478J	ATHPM1292J	Total
No. of fully paid up equity shares held (IV)	99000	66000	62700	57750	52800	338250
No. Of Partly paid up equity shares held (V)	-					
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	99000	66000	62700	57750	52800	338250
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3	2	1.9	1.75	1.6	10.25
Number of Voting	Rights held in each o	class of securities (IX)	I.,,	1	<u> </u>	4
Class eg: X	99000	66000	62700	57750	52800	338250
Class eg:y						338230
Total	99000	66000	62700	57750	52800	338250
otal as a % of otal Voting rights	3	2	1.9	1.75	1.6	10.25
No. Of Shares Underlying Outstanding convertible ecurities (X)						
fo. of Shares Inderlying Outstanding Farrants (Xi)						
o. Of Shares inderlying utstanding onvertible curities and No. f Warrants (Xi)						olograte Me
nareholding, as a assuming full enversion of envertible curities (as a recentage of uted share pital) (XI)= (VII) X) As a % of +B+C2)	3	2	1.9	1.75	1.6	10.25
imber of Locked	in shares (XII)					
. (a)	-		T	1		
a % of total ares held (b)						
mber of equity ures held in naterialized m (XIV)	0	0 0		0 0		0

Reason for not providing PAN	
Reason for not providing PAN	



Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence

