CORPORATE MERCHANT BANKERS LIMITED

Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098

Dear Sir/Madam

Subject: Shareholding Pattern under regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the Quarter ended on 31st March, 2018

Ref: Corporate Merchant Bankers Limited ('Company')

In Compliance with Regulation 31(1)(b) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing Shareholding Pattern for the Quarter ended on 31st March, 2018.

Kindly take the above information on record and oblige.

Thanking You

Yours Truly

For Corporate Merchant Bankers Limited

Corporate Merchant Bankers Limited Delhi

Parne Venkateshwar Reddy
Director
DIN: 06446233

Encl: As above

Registered Office: UG-24, Vishwadeep Tower, District Centre, Janak Puri, New Delhi-110058
E-mail: cmbldelhi@gmail.com , Website: www.cmbl.co.in , Tel: +91-11-65382244
CIN: L74899DL1994PLC061107

Annexure - I

Format of holding of specified securities

1. Name of Listed Entity: CORPORATE MERCHANT BANKERS LIMITED
2. Scrip Code/Name of Scrip/Class of Security CMBL
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
   a. If under 31(1)(b) then indicate the report for Quarter ending 31/03/2018
   b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareh olders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Classeg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	3	2465080	0		2465080	74.7					0	74.7	0	0	0	0	0
(B)	Public	555	834920	0		834920	25.3					0	25.3	0	0	0	0	1500
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	0					0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0			0	0					0	0	0	0	0	0	0
	Total	558	3300000	0		3300000	100					0	100	0	0	0	0	1500

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

		Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total share s held (b)	
										Class X	Class Y	Total								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1		Indian																		
	(a)	Individual/Hindu Undevided Family		2	485500	0		485500	14.71					0	14.71	0	0.00	0	0.00	0
		DEEPAK YADAV	ABUPY3218P		308500	0		308500	9.35					0	9.35	0	0.00	0	0.00	0
		BHAVNA YADAV	ABWPY6550E		177000	0		177000	5.36					0	5.36	0	0.00	0	0.00	0
	(b)	Central Government/Staten Government(s)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c)	Financial Institutions/Banks		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d)	Any Other (Specity)		1	1979580	0		1979580	59.99					0	59.99	0	0.00	0	0.00	0
		COSMOS INDUSTRIES LIMITED	AAACC6682R		1979580	0		1979580	59.99					0	59.99	0	0.00	0	0.00	0
		Sub Total (A)(1)		3	2465080	0		2465080	74.7					0	74.70	0	0.00	0	0.00	0
2		Foreign																		
	(a)	Individual/Non Resident Individual/Foreing Individual		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(b)	Government		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c)	Institutions		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d)	Foreign Portfolio Investor		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(e)	Any Other (Specity)		0	0	0		0	0						0.00	0	0.00	0	0.00	0
		Sub Total (A)(2)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	2465080	0		2465080	74.7					0	74.70	0	0.00	0	0.00	0

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Table III - Statement showing shareholding pattern of the Public shareholder

		Category & Name of the Shareholders	PAN	Nos. of shareh older	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shar es held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applic able) (b)	
										Class X	Class Y	Total								
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1		Institutions																		
	(a)	Mutual Fund		0	0	0		0	0					0	0	0	0.00	N.A		0
	(b)	Venture Capital Funds		0	0	0		0	0					0	0	0	0.00	N.A		0
	(c)	Alternate Investment Funds		0	0	0		0	0					0	0	0	0.00	N.A		0
	(d)	Foreign Venture Capital Investor		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e)	Foreign Portfolio Investors		0	0	0		0	0					0	0	0	0.00	N.A		0
	(f)	Financial Institutions/Banks		0	0	0		0	0					0	0	0	0.00	N.A		0
	(g)	Insurance Companies		0	0	0		0	0					0	0	0	0.00	N.A		0
	(h)	Providend Fund/Pensions Funds		0	0	0		0	0					0	0	0	0.00	N.A		0
	(i)	Any Other Specify		0	0	0		0	0					0	0	0	0.00	N.A		0
		Sub Total (B)(1)		0	0	0		0	0					0	0	0	0.00	N.A		0
2		Central Government/State Government/President of India		0	0	0		0	0					0	0	0	0.00	N.A		0
		Sub Total (B)(2)		0	0	0		0	0					0	0	0	0.00	N.A		0
3		Non-Institutions																		
	(a)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		537	203220	0		203220	6.16					0	6.16	0	0.00	N.A		1500
		2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		16	631100	0		631100	19.12					0	19.12	0	0.00	N.A		0
		PONNAKANTI SAMBASIVA RAO	BMNPP9916N		99000	0		99000	3					0	3	0	0.00	N.A		0
		BANDHAVIRAMAM VASU	CANPB1964M		66000	0		66000	2					0	2	0	0.00	N.A		0
		MADALA PEDA NAGESWARA RAO	ATOPM7555R		62700	0		62700	1.9					0	1.9	0	0.00	N.A		0
		MYNENI NAVYA	BSFPM0478J		57750	0		57750	1.75					0	1.75	0	0.00	N.A		0
		MADALA NAGA MALLESWARI	ATHPM1292J		52800	0		52800	1.6					0	1.6	0	0.00	N.A		0
	(b)	NBFCs Registered with RBI		0	0	0		0	0					0	0	0	0.00	N.A		0
	(c)	Employee Trusts		0	0	0		0	0					0	0	0	0.00	N.A		0
	(d)	Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e)	Any other (Specity)																		
	(e1)	Bodies Corporate		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e2)	Non Resident Indians		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e3)	Resident Indian Huf		2	600	0		600	0.02					0	0.02	0	0.00	N.A		0
	(e4)	Trusts		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e5)	Clearing Members/House		0	0	0		0	0					0	0	0	0.00	N.A		0
	(e6)	Others		0	0	0		0	0					0	0	0	0.00	N.A		0
		Sub Total (B)(3)		555	834920	0		834920	25.3					0	25.3	0	0.00	N.A		1500
		Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		555	834920	0		834920	25.3					0	25.3	0	0.00	N.A		1500

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shar es held	No. (Not applicable)	As a % of total share s held (Not applic able)	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1	Custodian/DR																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0					0	0	0	0.00	N.A		0
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0					0	0	0	0.00	N.A		0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0					0	0	0	0.00	N.A		0

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